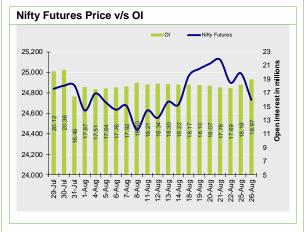


Nifty Snapshot							
	Close	Ab chg	% chg				
Spot	24,712.05	24,967.75	-255.70	-1.02			
Futures	24,731.50	24,989.70	-258.20	-1.03			
OI(ml shr)	18.97	18.19	0.78	4.29			
Vol (lots)	220520	160158	60362	37.69			
coc	19.45	21.95	-2.50	-11.4			
PCR-OI	0.72	0.88	-0.16	-18.0			



Institutional Activity in previous trading session						
(in Rs cr.)	Buy	Sell	Net			
Index Futures	14925.95	16228.84	-1302.89			
Index Options	1316332.42	1311221.43	5110.99			
Stock Futures	107141.83	107107.26	34.57			
Stock Options	22329.71	22377.67	-47.96			
FII Cash	44,146.80	50,663.29	-6,516.49			
DII Cash	22,000.77	14,940.40	7,060.37			
Net FII Activity (in Rs cr.)						

Net Fill Activity (ill KS Cl.)								
Date	ldx Fut	Stk Fut	ldx Opt	Cash				
26-Aug	-1302.9	34.6	5111.0	-6516				
25-Aug	205.4	897.8	-4292.1	-2466				
22-Aug	-657.7	-1769.9	-1940.4	-1623				
21-Aug	970.2	-984.4	2083.6	1247				
20-Aug	-323.3	-1067.6	-14565.3	-1100				
19-Aug	-35.1	2394.4	4404.2	-634				

Technical Pivot (Intraday):								
	S2	S1	PIVOT	R1	R2			
NIFTY	24565	24650	24795	24880	25025			
BANKNIFTY	54015	54270	54710	54965	55405			

Summary

- Indian markets closed on a negative note where selling was mainly seen in Metals, Oil & Gas & Pharmaceutical Sectors. Nifty Aug Futures closed at 24731.50 (down 258.20 points) at a premium of 19.45 pts to spot.
- FIIs were net sellers in Cash to the tune of 6516.49 Cr and were net sellers in index futures to the tune of 1302.89 Cr.
- India VIX increased by 3.69% to close at 12.19 touching an intraday high of 12.55.

Open Interest in Nifty Options:





- The above second chart shows previous trading day's change in Nifty options where Addition in OI were seen in 25000, 24900, 24800, 24700 strike Calls and at 24500, 24600, 24700 strike Puts indicating market is likely to remain range bound in the near term.
- Highest OI build-up is seen at 25000 strike Calls and 25000 strike Puts, to the tune of 27.98mn and 13.98mn respectively.

Outlook on Nifty:

Index is likely to open on a negative note today and is likely to remain range bound during the day.

(Price is in Rs; OI is in mil	llion units; Price c	hg and OI chg	are in perd	entage) NB	RESEARCH				
Fresh Longs seen in:					Fresh Shorts seen in:				
Scrip	Price	Price chg	OI	OI Chg	Scrip	Price	Price chg	OI	OI Chg
NYKAA	230.7	0.5	71.6	14.9	IREDA	144.2	-2.7	40.5	16.2
EICHERMOT	6142.0	2.7	4.8	12.3	MUTHOOTFIN	2667.6	-0.8	4.5	9.2
LTF	219.8	0.7	49.9	11.5	SHRIRAMFIN	595.3	-4.0	42.8	7.6
Short Covering seen in:					Long Unwinding seen in	•			
Scrip	Price	Price chg	OI	OI Chg	Scrip	Price	Price chg	OI	OI Chg
ATGL	637.7	0.7	1.4	-25.6	CESC	162.2	-1.3	5.0	-27.9
GRANULES	468.8	1.9	6.8	-18.8	SJVN	99.5	-0.1	9.6	-27.8
ABFRL	82.8	1.1	16.0	-18.3	JSL	796.8	-0.2	1.9	-27.5







NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
ADANIENT	2600	2200	2271				
ADANIPORTS	1400	1300	1314				
APOLLOHOSP	8400	7300	7774				
ASIANPAINT	2540	2460	2487				
AXISBANK	1100	1060	1051				
BAJAJ-AUTO	9000	8200	8705				
BAJFINANCE	900	900	876				
BAJAJFINSV	2000	1720	1921				
BEL	390	380	366				
BHARTIARTL	2000	1860	1905				
CIPLA	1600	1340	1578				
COALINDIA	380	370	373				
DRREDDY	1300	1240	1263				
EICHERMOT	5750	6000	6142				
ETERNAL	320	300	319				
GRASIM	2900	2740	2797				
HCLTECH	1540	1500	1491				
HDFCBANK	1000	1000	972				
HDFCLIFE	840	770	774				
HEROMOTOCO	4600	4500	5088				
HINDALCO	720	700	705				
HINDUNILVR	2600	2600	2689				
ICICIBANK	1500	1400	1417				
ITC	420	415	403				
INDUSINDBK	800	800	757				

NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
INFY	1500	1500	1529				
JSWSTEEL	1200	920	1048				
JIOFIN	330	300	315				
KOTAKBANK	2000	1840	1967				
LT	3700	3500	3544				
M&M	3400	3100	3336				
MARUTI	13000	14000	14664				
NTPC	340	340	333				
NESTLEIND	1150	1150	1165				
ONGC	235	235	234				
POWERGRID	300	300	280				
RELIANCE	1420	1390	1387				
SBILIFE	1900	1800	1816				
SHRIRAMFIN	700	600	595				
SBIN	830	800	809				
SUNPHARMA	1740	1440	1598				
TCS	3300	3000	3153				
TATACONSUM	1100	1050	1081				
TATAMOTORS	700	600	681				
TATASTEEL	165	140	155				
TECHM	1650	1500	1504				
TITAN	3700	3500	3599				
TRENT	5500	5000	5303				
ULTRACEMCO	12900	12800	12604				
WIPRO	300	240	252				







OI against MWP	L			
Symbol	MWPL	Open Interest	Limit for next day	% OI
LICHSGFIN	60244101	51914000	5317895	86%
PNBHOUSING	37416542	31253950	4291764	84%
RBLBANK	121801958	100863400	Ban	83%
HFCL	197306132	151168650	36272175	77%
TITAGARH	16037381	11759500	3476011	73%
NMDC	689383367	496800000	158114198	72%
PNB	687763516	491744000	161631340	71%
KALYANKJIL	76736012	54852525	18046686	71%
ANGELONE	12863513	9102250	3118087	71%
SAIL	289148547	199256500	75434619	69%
LTF	169036274	116458200	44126260	69%
CDSL	35530000	23645025	10108475	67%
PGEL	31863579	20858600	9411800	65%
INDUSINDBK	125074379	80993500	37827160	65%
PATANJALI	22595616	14247000	7218835	63%
IEX	177860058	111900000	57067055	63%
EXIDEIND	91809066	57362400	29856212	62%
BANDHANBNK	190337283	115304400	65516018	61%
CANBK	672420574	405270000	233529545	60%
NATIONALUM	178967755	107542500	62476867	60%
BIOCON	121308233	72482500	42760321	60%
BSE	64513850	37312125	23976032	58%
RECLTD	249446067	144002325	92971438	58%
MCX	10180563	5725500	3946034	56%
HAL	37934515	21290850	14746939	56%
HUDCO	100095000	55710900	39379350	56%
BDL	18382289	10146175	7316999	55%
CONCOR	68852343	37420000	27989725	54%
BANKBARODA	372635498	202342725	151660998	54%
ADANIENT	60081955	32478600	24599257	54%
IDEA	16128051291	8701152075	6620496651	54%
TATAELXSI	6987155	3705400	2932397	53%
HEROMOTOCO	26105505	13735500	11064729	53%

OI against MWP	L			
Symbol	MWPL	Open Interest	Limit for next day	% OI
IRCTC	60165566	31567375	25589912	52%
ABCAPITAL	163088564	85293400	69640735	52%
ASTRAL	24660712	12781025	10646651	52%
JSWENERGY	106938341	54773000	46818423	51%
ABB	10595418	5426375	4639272	51%
MARUTI	26231219	13249700	11669958	51%
AUROPHARMA	55970580	28156150	25015901	50%



Thursday, August 28, 2025



Derivative Recommendations:

Stock Name	Call (Buy/Sell)	Entry price	Targets	Stop Loss	Duration	Status
CIPLA Future	Buy	1615	1675	1585	1-2 Days	Open
	-					





Thursday, August 28, 2025

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